

Lead Document and Attachments

File and Serve presents the option to Upload a Lead Document as well as Attachments. Please see the <u>EFS User Alert</u> for more information regarding Filing Codes and Lead Documents.



- Each identifiable document is defined as a "lead" document and must be submitted as a separate Filing Code
- There are very few exceptions; these documents may be submitted together as one Lead Document
 - Summons and Complaint
 - Summons and Petition
 - Notice of Motion and Motion
- All "Affidavit of Service" documents should be submitted as a separate filing code with a filing description as follows:

Filing Code	Affidavit of Service		
Filing	e.g.: Of Summons and Complaint – Personal		
Description	e.g.: Of Certificate of Representation and Informationa		
	Statemtent by Mail		
Lead Document	Affidavit of Service		
Attachments	NONE		

The Attachments section should be rarely used and is intended for attaching exhibits to a document when one of the following two situations exist:

- Memorandum or Affidavit with Exhibits
 - Exhibit that is in another format (e.g.: The Memorandum (Lead Document) is a DOC and the exhibit has been scanned to PDF)
 - Exhibit that requires a different security level (e.g.: The Affidavit (Lead Document) is a public document and an exhibit is a medical record that needs to be marked Confidential)

Example of a Filing containing multiple Filing Codes and an attachment:

Filing Code		Filing Description	Lead Document	Attachments
1.	Notice of Motion and Motion	For Summary Judgment	Notice of Motion	NONE
			and Motion	
2.	Memorandum	In support of Motion	Memorandum	NONE
3.	Affidavit – Other	Of Mary Roe, including	Affidavit with	Affidavit D
		exhibits A-C	exhibits	(confidential records)
4.	Affidavit of Service	Of Motion, Memo and	Affidavit of Service	NONE
		Affidavit		
5.	Proposed Document	Order Granting Summary	Proposed Order	NONE
		Judgment		

