

State of Minnesota

District Court

County of: _____	Judicial District: _____
	Court File Number: _____
	Case Type: _____

- In Re the Marriage of: **Petitioner's** **Respondent's**
- In Re the Custody of:

Parenting / Financial Disclosure Statement

Name of Petitioner (first, middle, last)
and

(Minn. Gen. R. Prac. 305)

Name of Respondent (first, middle, last)

1. Background Information	Petitioner	Respondent
a. Full Name	_____	_____
b. Age	_____	_____
c. Years of Marriage <i>(if applicable)</i>	_____	_____
d. Separation Date <i>(if applicable)</i>	_____	_____
e. Present Mailing Address	_____	_____
	_____	_____
	_____	_____

2. Court Order(s) Prohibiting Contact

a. Is there an existing court order between you and the other party? (check all that apply)

- Harassment Restraining Order (HRO)
- Domestic Abuse Order for Protection (OFP)
- No Contact Order
- Other court order prohibiting contact with the other party: _____

b. Have you been or are you now afraid of the other party? Yes No

3. Information Regarding The Minor Joint Children

List the names, birth dates, and ages of the minor joint children of this legal action:

Full Name of Child	Birth Date	Age
<hr/>	<hr/>	<hr/>
<hr/>	<hr/>	<hr/>
<hr/>	<hr/>	<hr/>
<hr/>	<hr/>	<hr/>

- a. Do any of the minor joint children have special needs? Yes No
- b. Is there an agreement regarding parenting time? Yes No
- c. Have you and the other party created a parenting plan? Yes No
- d. Is there an agreement regarding legal custody of the children? *Legal custody means having a right to participate in the major decisions regarding the child's life, including education, religious upbringing and medical treatment.*
 Yes No
- e. Is there an agreement regarding physical custody of the children? *Physical custody identifies who will handle the routine daily care and control of the child, and who the child will live with.*
 Yes No
- f. If you have other non-joint children, list first and last initials of each non-joint child's name, age and date of birth:

- g. Is the wife now pregnant? No Yes, the due date is: _____
- h. Please indicate the name of the agency used for complying with the education requirement and the date scheduled or attended:

4. Employment and Income:

- a. Are you employed? Yes No

If yes, where? _____

Length of employment? _____

Monthly Income Received	Amount	Monthly Income Received	Amount
Salary and Wages (before deductions)	\$	Social Security Received (social security disability, retirement, survivors' benefit)	\$
Self-Employment	\$	Child's Derivative Social Security or Veteran's Benefits	\$
Unemployment Benefits	\$	Workers' Compensation	\$
Commissions - Average	\$	Pension or Annuity Payments	\$
Spousal Maintenance Received	\$	Military and Naval Retirement	\$
Bonus income - Average	\$	Other source of income (list source below)	
Supplemental Security (SSI)	\$		\$
Total monthly income received:			\$

b. Do you or the other party receive any child support for non-joint children?

Yes No

c. Are you or the joint children currently receiving any form of **public assistance**?

Yes (check all that apply) No

Cash public assistance (MFIP) Food Stamps General Assistance

Medical Assistance MinnesotaCare Child Care Subsidy

Diversionary Work Program (DWP) TEFRA

Other: _____

d. If you checked any boxes above in 4c above, did you serve the County Attorney's Office with a copy of your documents, as required?

Yes No

e. If you are not working, what is your source of income or support?

5. Monthly Living Expenses

Expense Type	Cost	Expense Type	Cost
Rent / Mortgage Payment	\$	Transportation (car payment, gasoline, bus, taxi)	\$
Contract for Deed / 2nd Mortgage	\$	Medical and Dental Expenses (not covered by insurance)	\$
Homeowner's / Rental Insurance	\$	Cable TV / Internet	\$
Property Taxes (if not included in mortgage payment)	\$	Car Insurance	\$
Heating & Electric	\$	Clothing	\$
Food	\$	Other Spousal Maintenance payments	\$
Telephone / Cell Phone	\$	Other Child support payments	\$
Child Care Payments	\$	Other Miscellaneous payments	\$
Total monthly expenses:			\$

6. Monthly Withholdings:

- a. Federal Income Tax Deductions \$ _____
- b. State Tax Deductions \$ _____
- Social Security (FICA) and Medicare \$ _____
- Retirement Contribution \$ _____
- Union Dues \$ _____
- Health Care / Medical \$ _____
- Dental Coverage \$ _____
- c. Other Paycheck Deductions (specify) \$ _____
- _____ \$ _____
- _____ \$ _____
- d. Subtotal Deductions \$0 _____
- e. NET TAKE HOME PAY \$ _____

f. Tax withholding figures above are based on Married/Single taxpayer status with what number of deductions?
(Example: M-4 or S-2) _____

g. Do you have medical and dental insurance coverage in place? Yes No

Questions 7 through 11 apply only for marital dissolution actions.

7. **Real Property:** Provide the following information for real property owned by you and/or your spouse. If more room is needed, attach another sheet of paper labeled as Exhibit 7A.

	Homestead	Other Property
a. Date Acquired	_____	_____
b. Purchase Price	\$ _____	\$ _____
c. Present Fair Market Value	\$ _____	\$ _____
d. Balance due on Mortgage	\$ _____	\$ _____
e. Present New Value (c-d)	\$ _____	\$ _____
f. Monthly Payment (PITI)	\$ _____	\$ _____
g. Rental Income, if any	\$ _____	\$ _____

8. **Personal Property:** List the fair market value of the following personal property owned by you or your spouse:

a. Checking, Savings Accounts (list)	_____	\$ _____
	_____	\$ _____
	_____	\$ _____
	_____	\$ _____
	_____	\$ _____
	_____	\$ _____
	_____	\$ _____
b. Investment Accounts, Mutual Funds, Stocks, Bonds, etc. (list)	_____	\$ _____
	_____	\$ _____
	_____	\$ _____
	_____	\$ _____
	_____	\$ _____

c. IRAs, Profit Sharing Plans, Savings Plans (e.g. 401K), Pension, etc.

_____	\$ _____
_____	\$ _____
_____	\$ _____
_____	\$ _____

d. Annuities

_____	\$ _____
_____	\$ _____

e. Household goods and furnishing (including audio/video/computer)

_____	\$ _____
_____	\$ _____
_____	\$ _____
_____	\$ _____

f. Vehicles, Boats, Campers, Snowmobiles, Aircraft, Trailer, etc.:

_____	\$ _____
_____	\$ _____
_____	\$ _____
_____	\$ _____
_____	\$ _____

g. Farm machinery, equipment, animals, crops, seed, etc.:

_____	\$ _____
_____	\$ _____
_____	\$ _____

h. Business or Partnership Interests

_____	\$ _____
_____	\$ _____
_____	\$ _____

i. Intellectual Property, such as patents, copyrights, etc.

_____	\$ _____
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j. Other

_____ \$ _____

9. **Non-marital Claims**

Are you making any claim for non-marital property? Yes No

If yes, list item claimed as non-marital below:

Amount Claimed

_____	\$ _____
_____	\$ _____
_____	\$ _____

10. **Life Insurance:** List all insurance policies owned by you and your spouse.

	Policy 1	Policy 2	Policy 3
Company	_____	_____	_____
Type (Whole or Term)	_____	_____	_____
Death Benefit	\$ _____	\$ _____	\$ _____
Cash Value	\$ _____	\$ _____	\$ _____
Loan Balance	\$ _____	\$ _____	\$ _____
Insured under the policy	_____	_____	_____
Beneficiary	_____	_____	_____
Owner of Policy	_____	_____	_____

11. **Debts:** List all debts not already listed in paragraph 7. If more room is needed, attach a schedule.

Type of Debt (<i>credit care, bank loan, etc.</i>)	Debt Owed To	Minimum Monthly Payment	Balance Due
_____	_____	\$ _____	\$ _____
_____	_____	\$ _____	\$ _____
_____	_____	\$ _____	\$ _____
_____	_____	\$ _____	\$ _____
_____	_____	\$ _____	\$ _____
_____	_____	\$ _____	\$ _____
_____	_____	\$ _____	\$ _____

Are you involved in bankruptcy proceedings? Yes No
Do you intend to file bankruptcy? Yes No

12. **Documentary Information:** Provide your three (3) most recent paystubs from your employment, your most recent Federal Tax Returns with all attachments, including W-2s and 1099s, and any statements from unemployment compensation, workers' compensation, social security benefits statements, and all other documents evidencing earnings or income received during the last three months, including any public financial assistance in money or in-kind services (grants, heating assistance, rental assistance, etc.)

NOTE: Certain information that is filed with the court may be considered confidential based on court rule and not available to the public. To keep this information confidential and not available to the public, you must use the *Cover Sheet for Non-Public Documents Form 11.2* (CON112) if you are filing paper documents. Filers who are using eFS to submit their court documents must identify and designate their filings as required in Minn. Gen. R. Prac. 11.03 and 14.06.

The failure to use Form 11.2 may result in your document being rejected by court administration, being available to the public, stricken from the court record, and sanctions from the court.

The statements made by me in this Parenting / Financial Disclosure Statement are true and correct to the best of my knowledge.

DATED: _____

Signature of Petitioner Respondent

Signature of Attorney (*if any*)

Attorney ID: _____

Name: _____

Address: _____

City/State/Zip: _____

Telephone: _____

E-mail address: _____