State of Minnesota	District Cou
County of:	Judicial District: Court File Number:
	Case Type: Informal Probate
	Case Type. Informal Flobate
Estate of	APPLICATION FOR INFORMAL PROBATE OF
	WILL AND FOR INFORMAL
	APPOINTMENT OF
	PERSONAL
	REPRESENTATIVE
, Decedent (Deceased person)	
/	
Information about the Applicant:	
My name is	
My legal interest to the Decedent is: (C	Theck <u>all that apply</u> )
□ Spouse	
□ Child	
□ Other family member:	
□ Heir	
□ Creditor	
□ Other:	
ormation about the Decedent:	
Decedent was born on	in the city of, a
state of	
	in the city of,
and state of	;
At least 120 hours, but not more than 3	years (except as allowed by Minn. Stat. § 524.3-108)
have passed, since Decedent's death.	
Domicile (address of legal residence) o	of Decedent at the time of death:
Street Address:	
City, State, and Zip Code:	
County:	
Did Decedent live in MN at the time of	f death? 🗆 Yes 🗆 No

If No, did Decedent own property in MN at the time of death?  $\Box$  Yes  $\Box$  No

If Yes, what county?

7. Decedent's assets and indebtedness, to the best of my knowledge, at the time of death are as follows:

## **Probate Assets**

Homestead	\$
Other Real Estate	\$
Cash	\$
Securities	\$
Other	\$

Non-Probate Assets (for example: joint accounts, beneficiaries, trusts, etc.)

Joint Tenancy	
Insurance	
Other	

\$ 
\$
\$

Approximate Indebtedness (list all unsecured debt, do not leave blank)

\$\_\_\_\_\_

## **Information about Decedent's Family and/or Interested Persons** (if any):

Carefully read through the Instructions for definitions and examples of who needs to be included as an interested party below. Not including all interested persons may delay the probate.

- 8. Check all that apply:
  - $\Box$  Decedent left no surviving spouse.
  - □ Decedent left no surviving issue (generally, children by blood or adoption; for other examples, see Instructions or get legal advice).

 $\Box$  All issue of Decedent are issue of Decedent's surviving spouse.

 $\Box$  There are issue of Decedent that are not issue of the surviving spouse.

 $\Box$  There are issue of the surviving spouse who are not issue of the Decedent.

9. The names and addresses of Decedent's spouse, children, heirs, devisees, and other persons interested in this proceeding so far as known or found with reasonable diligence by the

Applicant are:

Name and Mailing Address (one name per box)	Familial Relationship	Legal Interest	Birth Date of Minor / Date of Death of deceased Heir or Devisee
	□ Child (minor or adult) □ Other family member: (relation)	<ul> <li>□ Heir (next of kin who would inherit w/o a Will)</li> <li>□ Creditor</li> <li>□ Other:</li> </ul>	
	□ Child (minor or adult) □ Other family member: (relation)	<ul> <li>Heir (next of kin who would inherit w/o a Will)</li> <li>Creditor</li> <li>Other:</li> </ul>	

Use another sheet of paper if you need more space for #9. Make sure to mark ALL Familial and Legal Interest. See Heirship TIP sheet on website for further details.

10. Have all interested persons listed as heirs lived longer than at least 120 hours after Decedent's date of death? □ Yes □ No

If No, list the name of the heir:

11. Statement specifically eliminating all heirs other than listed [see Minn. Gen. R. Prac. 408(a)]:

\_\_\_\_\_Where only the spouse survives, the application should state "That decedent left no surviving descendants (including adopted descendants); and was not in the process of adopting an individual at the time of the decedent's death."

\_\_\_\_\_Where only children survive, the application should state "That the decedent left surviving no spouse; no children (including adopted children) other than herein named; and no descendants of any deceased children."

\_\_\_\_\_Where the spouse and children survive, the application should state "That the decedent left surviving no children (including adopted children) other than herein named and no descendants of any deceased children; and was not in the process of adopting an individual at the time of the decedent's death."

\_\_\_\_\_Where only brothers or sisters of decedent survive, the application should state "That the decedent left surviving no spouse; descendants; parents; brothers or sisters other than herein named; and no descendants of deceased brothers or sisters."

\_\_\_\_\_Where only first cousins survive, the application should state "That the decedent left surviving no spouse; descendants; parents; brothers or sisters or descendants thereof; grandparents; aunts or uncles; and no first cousins other than herein named."

## Information about the Personal Representative:

- 12. There is no personal representative of the Decedent appointed in Minnesota or elsewhere whose appointment has not been terminated.
- 13. The time limit for informal appointment has not expired because three years or less have passed since the Decedent's death.
- 14. Check one:
  - ☐ I have not received a demand for notice and am not aware of any demand for notice of any probate or appointment proceeding concerning the Decedent that may have been filed in Minnesota or elsewhere.

OR

□ Proper notice has been given to those persons or entities who have filed a demand for notice.

(See the website for information on how to handle notice to a demandant.)

- 15. Does Hennepin County Human Services have a claim against the estate?
  - If yes, will they require the personal representative to be bonded?
  - If yes, how much will the bond be?
  - Is the personal representative pre-approved for the bond?
- 16. The last will of the Decedent is dated:
- 17. The codicil to Decedent's last will is dated:
- 18. Does the Decedent have a separate writing disposing of his personal property? Dated:
- 19. To the best of my knowledge and belief, the Will and any codicil have been validly executed?
- 20. Having conducted a reasonably diligent search, I am unaware of any instrument revoking the Will or of any other unrevoked testamentary document.
- 21. The original will accompanies this application.
- 22. Priority for Appointment as Personal Representative.

The will nominates \_\_\_\_\_\_\_ as personal representative. The nominated personal representative \_\_\_\_\_\_\_ is willing to serve as personal representative and there is no reason he cannot serve.

## OR

The will nominates the alternate as personal representative if the first nominated person cannot or will not serve. The nominated alternative personal representative is willing to serve as personal representative.

23. What does the will say about bond for the personal representative?

No bond	Requires a	bond	Silent regarding bond
24. What does the will say	about the type of p	robate administrati	on?
Nothing	Informal	Unsupervised	Supervised

WHEREFORE, I request the Registrar informally:

- 1. Enter a statement probating the will and any codicil and/or separate writing;
- 2. Enter an order appointing \_\_\_\_\_\_ as personal representative with no bond in an unsupervised administration;
- 3. Issue Letters Testamentary to \_\_\_\_\_;
- 4. Grant such other relief as may be proper.

I declare under penalty of perjury that everything I have stated in this document is true and correct. Minn. Stat. § 358.116.

Dated

Signature of Applicant

Name:	
Address:	
City/State/Zip:	
Telephone:	
Email:	

County and state where signed

Attorney for Applicant:
OR
Self-Represented:
Name:
Firm:
Address:
Attorney License No.:
Email:
Telephone: