PREPARING FOR MY FINANCIAL EARLY NEUTRAL EVALUATION {FENE} SESSION

The neutral will be contacting you prior to the FENE session. The neutral may require the documents listed below or may ask for more information not listed.

1. Last two years tax returns
2. Current pay stubs for last two months
3. Legal description of all real estate owned.
4. Current balances of all debts including mortgages and personal loans, and the monthly payments for each
5. If there is a claim that either has dissipated or wasted assets for which the other does not want to be responsible, please provide the evidence of the expenditures, transfers of money, etc.
6. Any retirement, IRA, 401(k) or Sec. 529 plans—documents showing current balances
7. Each party's estimated monthly living expenses.
8. A list of assets and values
9. The petition for dissolution, or motion to establish custody & parenting time, or summons and complaint etc. and any other relevant pleadings and discovery responses.