

Attachment to Petition for Appointment of Successor Guardian and/or Conservator

CO-GUARDIAN

1. The proposed Successor **Co-Guardian**, _____ (name),
 Has never been removed for cause from serving as a guardian or conservator.

OR

- Has been removed for cause from serving as a guardian or conservator:

Location: _____

Court File Number: _____

2. The proposed Successor **Co-Guardian** anticipates charging the following rate for the performance of guardian services:
 \$ _____ hourly / monthly / flat rate / other: _____

3. The proposed Successor **Co-Guardian** is a professional guardian.

- a. A summary of the proposed Successor Co-Guardian’s educational background, relevant work and other experience is as follows: _____

- b. The professional Co-Guardian’s current customary rate per hour is \$ _____

4. The proposed Successor **Co-Guardian**:

- Has not applied for or held any professional licenses.

OR

- Has applied for or held the following professional licenses:

Type of License	Agency	License Number	Status <small>(for example, active, revoked, etc.)</small>

Type of License	Agency	License Number	Status (for example, active, revoked, etc.)

If the status of any license has been denied, conditioned, suspended, revoked, or cancelled, please explain why: _____

5. The proposed Successor **Co-Guardian**:

Has not been found civilly liable in an action involving fraud, misrepresentation, material omission, misappropriation, theft, or conversion.

OR

Has been found civilly liable in an action involving fraud, misrepresentation, material omission, misappropriation, theft, or conversion:

Court Location: _____

Court File Number: _____

6. The proposed Successor **Co-Guardian**:

Has not filed for nor has received protection under the bankruptcy laws within the last 5 years.

OR

Has filed for or has received protection under the bankruptcy laws within the last 5 years:

Court Location: _____

Court File Number: _____

7. The proposed Successor **Co-Guardian**:

Does not have any outstanding civil money judgments.

OR

Has outstanding civil money judgments:

Court Location: _____

Court File Number: _____

Amount still owed: _____

8. The proposed Successor **Co-Guardian**:

Does not have, and has not had, an order for protection or harassment restraining order issued against them.

OR

Currently has, or has had in the past, an order for protection or harassment restraining order issued against them:

Court Location: _____

Court File Number: _____

9. The proposed Successor **Co-Guardian**:

Has not been convicted of a gross misdemeanor or felony crime.

OR

Has been convicted of a gross misdemeanor or felony crime:

Court Location: _____

Court File Number: _____

NOTE: Do not include petty misdemeanors or traffic offenses.

CO-CONSERVATOR

1. The proposed Successor **Co-Conservator**, _____ (name),

Has never been removed for cause from serving as a guardian or conservator.

OR

Has been removed for cause from serving as a guardian or conservator:

Location: _____

Court File Number: _____

2. The proposed Successor **Co-Conservator** anticipates charging the following rate for the performance of conservator services:

\$ _____ hourly / monthly / flat rate / other: _____

3. The proposed Successor **Co-Conservator** is a professional guardian.

a. A summary of the proposed Successor Co-Conservator's educational background, relevant work and other experience is as follows: _____

b. The professional Co-Conservator's current customary rate per hour is \$_____

4. The proposed Successor **Co-Conservator**:

Has not applied for or held any professional licenses.

OR

Has applied for or held the following professional licenses:

Type of License	Agency	License Number	Status (for example, active, revoked, etc.)

If the status of any license has been denied, conditioned, suspended, revoked, or cancelled, please explain why: _____

5. The proposed Successor **Co-Conservator**:

Has not been found civilly liable in an action involving fraud, misrepresentation, material omission, misappropriation, theft, or conversion.

OR

Has been found civilly liable in an action involving fraud, misrepresentation, material omission, misappropriation, theft, or conversion:

Court Location: _____

Court File Number: _____

6. The proposed Successor **Co-Conservator**:

Has not filed for nor has received protection under the bankruptcy laws within the last 5 years.

OR

Has filed for or has received protection under the bankruptcy laws within the last 5 years:

Court Location: _____

Court File Number: _____

7. The proposed Successor **Co-Conservator**:

Does not have any outstanding civil money judgments.

OR

Has outstanding civil money judgments:

Court Location: _____

Court File Number: _____

Amount still owed: _____

8. The proposed Successor **Co-Conservator**:

Does not have, and has not had, an order for protection or harassment restraining order issued against them.

OR

Currently has, or has had in the past, an order for protection or harassment restraining order issued against them:

Court Location: _____

Court File Number: _____

9. The proposed Successor **Co-Conservator**:

Has not been convicted of a gross misdemeanor or felony crime.

OR

Has been convicted of a gross misdemeanor or felony crime:

Court Location: _____

Court File Number: _____

NOTE: Do not include petty misdemeanors or traffic offenses.