**State of Minnesota District Court**

County of: Court File Number:

Judicial District: 10 Case Type:

In re the Matter of

Petitioner

AND

Respondent

**Memorandum of Understanding**

& Agreement

**Re: Financial Issues**

Financial Early Neutral Evaluation (FENE) in the above-entitled matter was held on . . Appearances were as follows:

[ ]  Petitioner [ ]  \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_, Attorney for Petitioner

[ ]  Respondent [ ]  \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_, Attorney for Respondent

[ ]  \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ [ ]  \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_, FENE Provider

|  |  |
| --- | --- |
| The parties reached agreement on the following financial issues: | The parties were unable to reach agreement on the following financial issues: |
| [ ]  Child support[ ]  Award of income tax exemptions[ ]  Spousal maintenance[ ]  Valuation/award of homestead [ ]  Valuation/award of bank accounts[ ]  Valuation/award of vehicles[ ]  Valuation/award of recreational items[ ]  Valuation/award of retirement assets[ ]  Valuation/award of business[ ]  Valuation/award of personal property [ ]  Valuation/award of nonmarital property[ ]  Valuation/division of debts[ ]  Validity/terms of Antenuptial agreement[ ]  Attorney’s fees and costs[ ]  Other:\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_[ ]  Other:\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ | [ ]  Child support[ ]  Award of income tax exemptions[ ]  Spousal maintenance[ ]  Valuation/award of homestead [ ]  Valuation/award of bank accounts[ ]  Valuation/award of vehicles[ ]  Valuation/award of recreational items[ ]  Valuation/award of retirement assets[ ]  Valuation/award of business[ ]  Valuation/award of personal property[ ]  Valuation/award of nonmarital property[ ]  Valuation/division of debts[ ]  Validity/terms of Antenuptial agreement[ ]  Attorney’s Fees and costs[ ]  Other:\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_[ ]  Other:\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ |

The following [ ]  full agreement [ ]  partial agreements were reached at ENE:

The agreements are [ ]  Temporary [ ]  Permanent.

# Child Support

[ ]  No agreement.

[ ]  Agreement reached as follows:

## A Child Support Guidelines Worksheet is attached as Exhibit A.

## Petitioner’s Employment

Name and Address of Employer:

Job Title:

Gross Monthly Income:

## Respondent’s Employment

Name and Address of Employer:

Job Title:

Gross Monthly Income:

**Petitioner** [ ]  Does not receive public assistance.

[ ]  Receives public assistance for the benefit of through County as follows:

**Respondent** [ ]  Does not receive public assistance.

[ ]  Receives public assistance for the benefit of through County as follows:

## Parenting Time Overnights

The parties agree that each parent has the following number of annual overnights with the minor child(ren):

Petitioner: Respondent:

## Basic Support

[ ]  to pay $ per month basic support beginning , as a guideline calculation.

[ ]  to pay $ per month basic support beginning , as a deviation based on

## Medical Support

[ ]  to obtain/maintain medical insurance beginning . The monthly cost of the medical insurance for minor children is .

[ ]  to obtain/maintain dental insurance beginning . The monthly cost of the dental insurance for minor children is .

[ ]  to pay $ per month medical support beginning as a guideline calculation.

[ ]  to pay $ per month medical support beginning , as a deviation based on

[ ]  to pay % and to pay % of the uninsured and unreimbursed health care related expenses beginning \_\_\_\_\_\_\_\_\_\_\_\_, as a guideline calculation.

[ ]  to pay % and to pay % of the uninsured and unreimbursed health care related expenses beginning as a deviation based on

## Child Care Support

The monthly cost of work-related and/or employment related child care costs are , and they are incurred by [ ]  Petitioner [ ]  Respondent.

[ ]  to pay $ per month child care support beginning as a guideline calculation.

[ ]  to pay $ per month child care support beginning , as a deviation based on

# Income Tax Exemptions

[ ]  No agreement.

[ ]  Agreement reached.

Effective and commencing with the tax year , the income tax exemptions relative to the joint minor child(ren) shall be awarded as follows:

# Spousal Maintenance

[ ]  No agreement.

[ ]  Agreement reached. The issue of spousal maintenance shall be reserved.

[ ]  Agreement reached. Both parties waive spousal maintenance.

[ ]  Agreement reached. shall pay the amount of $ per month beginning .

Duration / terms:

Petitioner’s gross monthly income is

Petitioner’s reasonable monthly expenses are

Respondent’s gross monthly income is

Respondent’s reasonable monthly expenses are

# Homestead

[ ]  No agreement

[ ]  Agreement reached. The parties agree they own or have an interest in the following homestead real property:

Address:

County where located:

Fair Market Value:

First Mortgage Lender / Balance Owed:

Second Mortgage Lender / Balance Owed:

[ ]  Agreement reached. The parties agree that [ ]  Petitioner [ ]  Respondent shall be awarded all right, title, interest and equity in and to the homestead real property subject to all encumbrances of record, but free and clear of any claim on the part of the other party.

Effective and commencing , [ ]  Petitioner [ ]  Respondent shall have sole exclusive use and possession of said real property. Effective this same date, [ ]  Petitioner [ ]  Respondent shall be solely liable for utilities, maintenance, and all payments of principal, interest, taxes and insurance on said real property and shall indemnify and hold the other party harmless from any liability or obligation to make any payment whatsoever regarding said real property.

[ ]  Agreement reached. Said homestead shall be listed on the market for sale per the following terms: (i.e. sale terms, occupancy / payments during pending sale / award of net proceeds)

[ ]  Agreement reached relative to disposition of the homestead real property as follows:

# Bank Accounts

[ ]  No agreement.

[ ]  Agreement reached. The parties agree they own and/or have an interest in the following bank accounts, and they agree the same shall be awarded as indicated:

|  |  |  |  |
| --- | --- | --- | --- |
| **Financial Institution / Account**  | **Name on Account** | **Approximate Value** | **Awarded to:** |
|  |  |  |  |
|  |  |  |  |
|  |  |  |  |
|  |  |  |  |

# Vehicles

[ ]  No agreement.

[ ]  Agreement reached. The parties agree they own and/or have an interest in the following vehicles, and they agree the same shall be awarded as indicated:

|  |  |  |  |
| --- | --- | --- | --- |
| **Year, Make, Model** | **Approximate Encumbrance** | **Approximate****Value** | **Awarded to:****(Subject to Encumbrance)** |
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|  |  |  |  |
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#  Recreational Items

[ ]  No agreement.

[ ]  Agreement reached. The parties agree they own and/or have an interest in the following recreational items, and they agree the same shall be awarded as indicated:

|  |  |  |  |
| --- | --- | --- | --- |
| **Year, Make, Model** | **Approximate Encumbrance** | **Approximate****Value** | **Awarded to:****(Subject to Encumbrance)** |
|  |  |  |  |
|  |  |  |  |
|  |  |  |  |

# Retirement Assets

[ ]  No agreement.

[ ]  Agreement reached. The parties agree they own and/or have an interest in the following retirement interests and/or investment accounts, and they agree the same shall be awarded as indicated:

|  |  |  |  |
| --- | --- | --- | --- |
| **Financial Institution / Account Type** | **Name on Account** | **Approximate Value**  | **Awarded to / Percentage or amount awarded:** |
|  |  |   |  |
|  |  |  |  |
|  |  |  |  |
|  |  |  |  |

# Other Retirement Asset Agreement Terms

(i.e. QDRO preparation, Valuation Date, etc.)

# Business

[ ]  No agreement.

[ ]  Agreement reached as follows:

The parties agree that the business known as (name of business), valued at , shall be awarded as follows:

# Personal Property

[ ]  No agreement.

[ ]  Agreement reached. The parties fairly and equitably divided their personal property at the time of their physical separation, and each party shall be awarded the personal property and household goods and furnishings currently in their possession.

[ ]  Agreement reached. The parties agree they own and/or have an interest in the following items of personal property, and they agree the same shall be awarded as indicated:

|  |  |  |
| --- | --- | --- |
| **Item** | **Approximate Value** | **Awarded to:** |
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# Nonmarital Property

[ ]  No agreement

[ ]  Agreement reached. The parties agree that[ ]  Petitioner [ ]  Respondent has the following nonmarital property, which he/she shall be awarded:

Asset / Value / Encumbrance:

Basis of nonmarital claim:

# Debts

[ ]  No agreement.

[ ]  Agreement reached. The parties agree they have incurred the following debts and obligations, and they agree the indicated party shall assume and pay the stated debt:

|  |  |  |  |
| --- | --- | --- | --- |
| **Debt/Obligation** | **Approximate Balance** | **Named Debtor** | **Party to Assume and Pay:** |
|  |  |  |  |
|  |  |  |  |
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# Antenuptial Agreement

[ ]  The parties did not execute an antenuptial agreement.

[ ]  No agreement was reached as to validity/terms of the antenuptial agreement.

[ ]  The parties agree that the antenuptial agreement is valid and enforceable as follows:

# Attorneys Fees and Costs

[ ]  No agreement

[ ]  The parties agree that each party shall be responsible for and pay their own attorney’s fees and costs.

[ ]  The parties agree that \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ shall pay \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ the amount of $\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ for attorney’s fees and costs.

# Other

[ ]  The parties may modify any portion of this agreement if they both agree to the changes.

**[ ]** The parties agree to attempt to resolve any dispute through a mediator qualified as a neutral under Rule 114.13 prior to scheduling a motion before this court on those issues should Early Neutral Evaluation fail to reach full settlement, if deemed appropriate. The parties agree to share equally in the cost of a mediator.

# Acknowledgments

By signing below, I agree that I have read this agreement, have considered it carefully, fully understand the terms, and enter into the foregoing agreement freely and voluntarily. I fully understand that this agreement, upon approval by a District Court Judge, will become a fully enforceable court order, and I agree to be bound by all of its terms.

Dated: Dated:

Petitioner Respondent

Dated: Dated:

Attorney for Petitioner Attorney for Respondent

Attorney initials

 , Attorney for , agrees to draft a proposed Stipulation and Order incorporating the above provisions. The proposed order shall be circulated to the parties and any attorneys for signature and submitted to the Court within days of the date of this agreement.

**If you do not have an attorney, you are responsible for turning in your agreement to the court. Stipulation forms may be found on mncourts.gov. If you need help locating the correct form, please contact the Tenth District Self-Help Center at (763) 760-6699 or** [**10CourtHelp@courts.state.mn.us**](file:///%5C%5CJ10820SVFILE%5CG-DistAdmin%5CLitigant%20Services%5CCommittee%20Materials%5CCentralization%5C10CourtHelp%40courts.state.mn.us)**.**

Please send this form to:

 County Court Administrator

 County Government Center

(This form may also be eFiled to the Court)

Each party, attorney, and ENE Provider should retain a copy.