Statement of Assets, Debts, and Income for Early Neutral Evaluation

# INSTRUCTIONS:

Fill out this form promptly. Mail, email, or personally deliver the completed form to your Financial Early Neutral Evaluator at least 1 week before the date of your Financial Early Neutral Evaluation (FENE). Provide a copy to the other party at the same time. If needed, attach additional pages to completely list your assets, debts, and income. **Do not file this form with the Court.**

1. Case name (Petitioner and Respondent):
2. Court File No:
3. I, (*your full name*), own or have an interest in the following property:

*(Examples: real estate, vehicles, bank accounts, retirement accounts, stocks, valuable collectibles, etc.)*

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| **Item** | **Estimate of Value** | **How Value Determined** |
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1. The list above is a complete and accurate list of any interests I have in property and I have not made any significant changes to any of my property interests during the last 18 months except as follows:

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1. I have the following debts (liabilities):

*(Examples: credit cards, car loans, student loans, mortgages, personal loans, medical bills, etc.)*

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| **Creditor** | **Balance Owed** | **Monthly Payment** |
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1. The list above is a complete and accurate list of my debts and there have been no significant changes to my debts during the last 18 months except as follows:

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1. My current gross income is $\_\_\_\_\_\_\_\_\_\_\_ per month and my gross annual income was $\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ for 20\_\_\_\_\_. This income comes from (*check all that apply*):

[ ]  Job/wages [ ]  Unemployment [ ]  Social Security

[ ]  Spousal support [ ]  Trust income [ ]  Other:\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

1. I understand that my failure to honestly, accurately, and completely disclose income, assets, or debts may be a fraudulent misrepresentation that would be cause for a redistribution of assets and/or a redetermination of my child support and spousal maintenance obligations after the dissolution.

Date: Signature:

Printed Name:

 Address:

 City/State/Zip:

 Phone:

 Email: