



June 11, 2018

VIA E-FILING

REDACTED VERSION

The Honorable Kevin W. Eide
Judge of the District Court
Carver County Justice Center
604 East 4th Street
Chaska, MN 55318

Re: *In re the Estate of Prince Rogers Nelson*
Court File No. 10-PR-16-46

Dear Judge Eide:

We write on behalf of Comerica Bank & Trust, N.A. ("Personal Representative") to re-submit the proposed transaction [REDACTED] to the Court, pursuant to the Court's May 25, 2018 Order & Memorandum. [REDACTED]

[REDACTED]

Because the transaction is a lucrative and one-of-a-kind opportunity in the best interests of the Estate, the Court should overrule the Nelsons' objections and authorize the Personal Representative to enter into the [REDACTED].

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I.

[REDACTED]

As explained in the Personal Representative's May 18, 2018 Letter to the Court, i

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

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II.

[REDACTED]

As explained in the Personal Representative's May 18, 2018 Letter to the Court, t

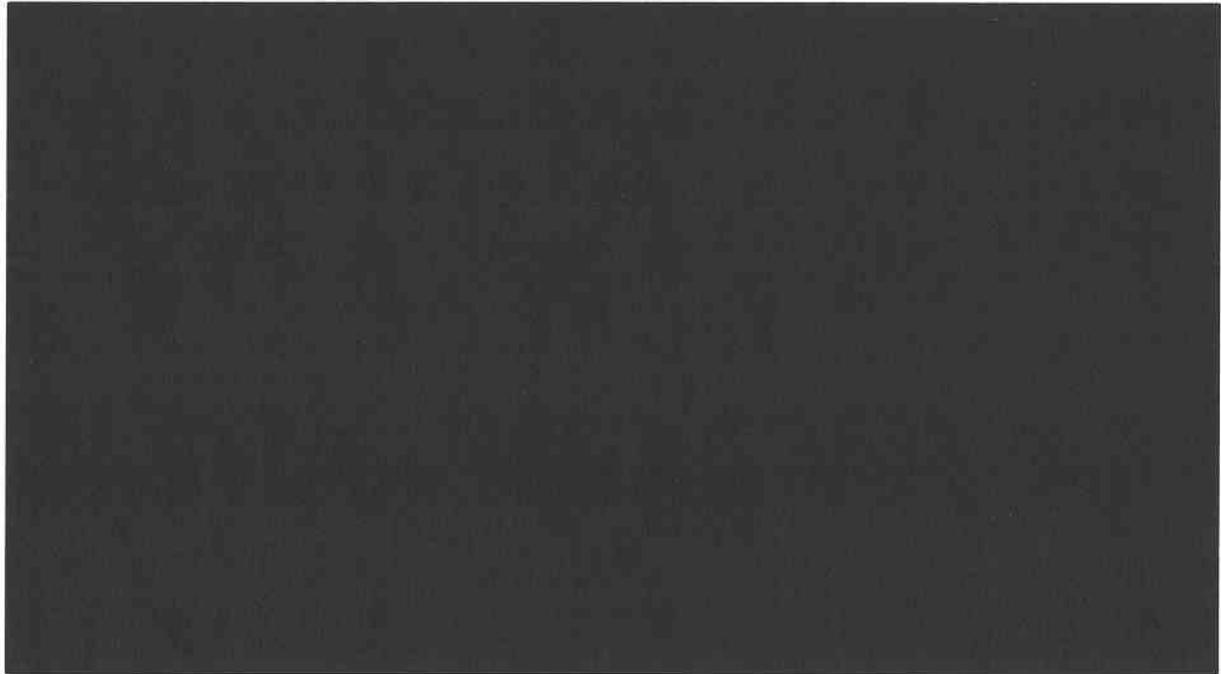
[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

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A redline comparing the revised agreement with the version previously submitted to the Court is enclosed herewith as Exhibit A.

Finally, in accordance with the Court's instructions, the Personal Representative has consulted with and obtained specific comments from Mr. Walker, many of which the Estate provided to [REDACTED] (Boyarski Decl. ¶ 4.) Unfortunately, Mr. Spicer did not sign a non-disclosure agreement with the Estate until Friday, June 8, 2018, so the Personal Representative was not able to consult with him during this process.

* * * * *



EXHIBIT A

FILED UNDER SEAL