



December 1, 2017

**VIA EFILE – REDACTED VERSION FOR PUBLIC FILING**

The Honorable Kevin Eide  
Judge of the District Court  
Carver County Justice Center  
604 East 4<sup>th</sup> Street  
Chaska, MN 55318

Re: *In re the Estate of Prince Rogers Nelson*  
Court File No. 10-PR-16-46

Dear Judge Eide:

We write on behalf of Comerica Bank & Trust, N.A., in its role as personal representative (“Personal Representative”) of the Estate of Prince Rogers Nelson (“Estate”) in response to the November 20, 2017 Letter from Sharon, John, and Norrine Nelson (the “Nelsons”), objecting to the Estate’s proposed transaction with [REDACTED]

The [REDACTED] is an exciting opportunity for the Estate to partner with one of the leading entertainment companies in the world to [REDACTED]

[REDACTED] In short, and as set forth in detail below, the [REDACTED] is an outstanding opportunity for the Estate and the Nelsons’ objections are without basis.

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**I. BACKGROUND.**

**A.**

Shortly after his appointment as entertainment advisor for the Estate, Troy Carter began having discussions with potential entertainment partners regarding

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

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[REDACTED]

[REDACTED]

[REDACTED]

B.

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

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[REDACTED]

[REDACTED]

[REDACTED]

The Personal Representative kept the Heirs regularly advised of its negotiations with [REDACTED]

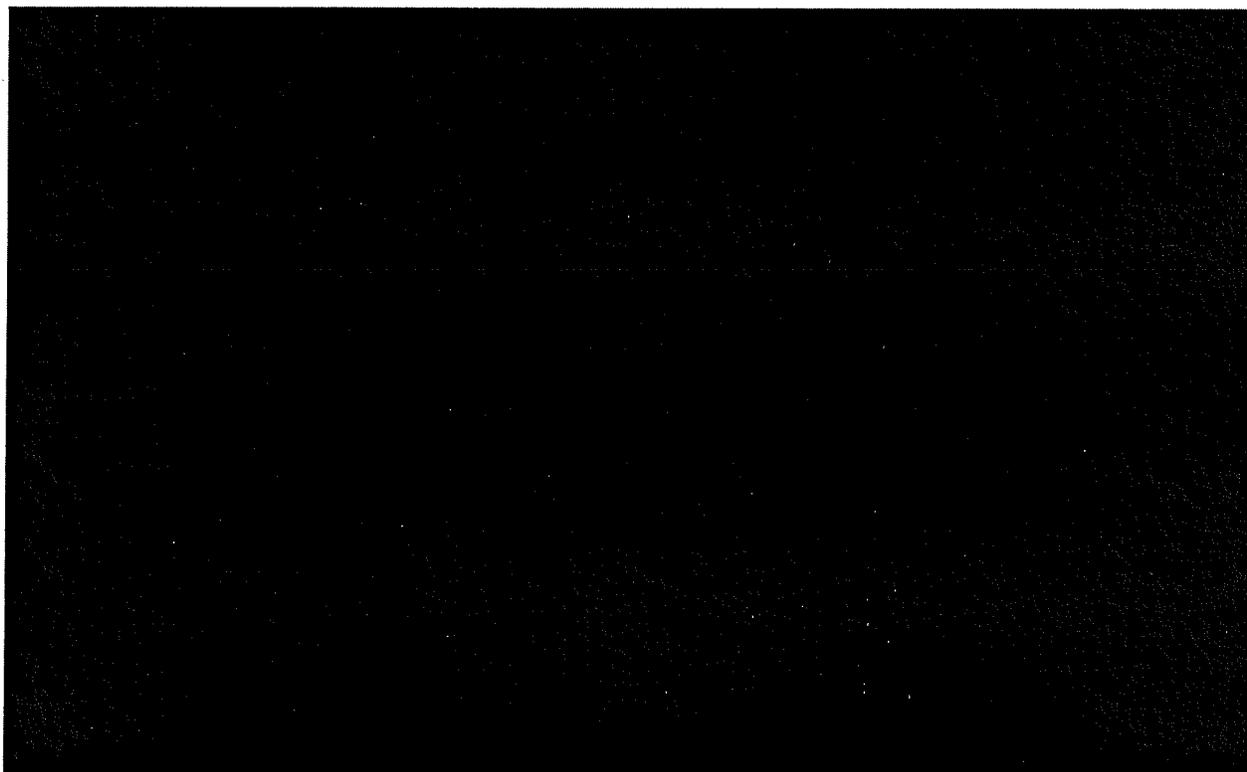
[REDACTED]

In response, the Nelsons did not discuss their concerns with the Personal Representative or request any additional information. Instead, the filed their objection with the Court on November 20.

## II. THE NELSONS' OBJECTIONS ARE WITHOUT MERIT.

The Nelsons raise six arguments in opposition to [REDACTED]. All are without basis.

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[REDACTED]

[REDACTED]

[REDACTED]

Fifth, the Nelsons argue that they have not been able to adequately review the [REDACTED] [REDACTED] because they cannot share it with their entertainment advisor L. Londell McMillan. As set forth in detail in response to the Nelsons' petition to remove the Personal Representative, the Nelsons have no one to blame but Mr. McMillan for his refusal to execute a non-disclosure agreement with the Estate.

Finally, the Nelsons contend that "there is little urgency to execute the transaction," and that the Court should withhold approval pending a determination on their petition to remove the Personal Representative. They could not be more incorrect. [REDACTED]

[REDACTED]

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[REDACTED]

[REDACTED]

The Personal Representative respectfully requests that the Court approve the transaction to avoid the loss of this important and lucrative opportunity.

Respectfully submitted,

*/s/ Joseph J. Cassioppi*

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