

STATE OF MINNESOTA  
COUNTY OF CARVER

DISTRICT COURT  
FIRST JUDICIAL DISTRICT  
PROBATE DIVISION

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In the Matter of:

Court File No. 10-PR-16-46  
Judge Kevin W. Eide

Estate of Prince Rogers Nelson,  
Decedent.

**DECLARATION OF  
JOSEPH J. CASSIOPPI**

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I, Joseph J. Cassioppi, declare and state as follows:

1. I am a shareholder at Fredrikson & Byron P.A. (“Fredrikson”), counsel for Comerica Bank & Trust, N.A. (“Comerica”), the Personal Representative of the Estate of Prince Rogers Nelson. I submit this Declaration in response to the Court’s December 18, 2017 Findings of Fact, Conclusions of Law & Order Denying Petition to Permanently Remove Comerica Bank and Trust N.A. as Personal Representative, which directed Comerica to submit a statement of the attorneys’ fees it incurred “that were directly the result of responding to the Petition” to remove Comerica.

2. Fredrikson prepares separate invoices, by subject, related to the services it performs for the Estate (*i.e.*, one invoice for litigation related to Roc Nation, one invoice for each trademark application, one invoice for general estate administration, etc.). Since Sharon, John, and Norrine Nelson filed their Petition on October 27, 2017, the time billed responding to the Petition from October 27-31 was not billed as a separate matter, and instead part of that time was billed on the general estate administration matter and part of the time was billed on the general estate litigation matter. Attached hereto as Exhibit A are excerpts from those two invoices, consisting of time that was billed solely in responding to the Petition (primarily related to the

expedited motion to authorize Comerica to continue administering the Estate pending the outcome of the Petition). To the extent that a specific time entry included billing related both to responding to the Petition and other matters, we have modified the time entry to include only the time incurred responding to the Petition. Comerica incurred \$22,492.50 responding to the Petition during October 2017.

3. By November, Fredrikson had established a separate matter for responding to the Petition. Attached hereto as Exhibit B is a copy of the invoice for November consisting of time devoted solely to responding to the Petition. Comerica incurred \$126,047.50 responding to the Petition during November 2017. The total amount incurred by Comerica responding to the Petition was \$148,540.00.

4. I oversaw and actively participated in Comerica's response to the Petition, have personally reviewed every time entry on the attached invoices, and affirm that the work set forth on the invoices was performed for the benefit of the Estate, was necessary for the continuing administration of the Estate, and the maintenance and protection of Estate assets. I also affirm that the fees and costs charged to Comerica are reasonable based on the time and complexity involved and the results obtained.

5. As set forth in greater detail in the Declarations of Mark Greiner dated October 16, 2017 and June 23, 2017, the rates charged by Fredrikson in this matter are our standard hourly rates, and those rates are equivalent to, and in certain cases less than, the rates previously approved by the Court for counsel for Bremer Trust, N.A. (as well as counsel for the Heirs).

**I DECLARE UNDER PENALTY OF PERJURY THAT THE FOREGOING IS  
TRUE AND CORRECT.**

Dated: January 12, 2018

/s/ Joseph J. Cassioppi

Joseph J. Cassioppi

63086018.1

# **EXHIBIT A**

# Fredrikson

& BYRON, P.A.

## INVOICE DETAIL

Prince Rogers Nelson Estate  
c/o Angela W. Aycock  
Vice President  
Comerica Wealth Management  
411 W. Lafayette, 2nd Floor  
Detroit, MI 48226

Invoice: 1446477  
November 17, 2017  
Page: 13  
Matter No: 077376.0001

Date	Attorney	Description	Hours	Amount
10/27/17	K. Sandler Steinert	Review removal petition; review and comment on letter to Judge Eide requesting emergency relief on petition.	1.50	712.50
10/27/17	M. Greiner	Conference calls with Comerica regarding petition for removal, press response, motion for emergency hearing; telephone conferences with J. Cassioppi regarding same.	2.60	1,690.00
10/30/17	K. Sandler Steinert	Conferences regarding removal petition and upcoming hearing.	1.20	570.00
10/30/17	M. Greiner	Meetings with A. Aycock, A. Bruce and J. Cassioppi regarding administration of estate and preparation for emergency hearing; telephone conference with [REDACTED]; telephone conference with attorney regarding motion for removal; preparation of response.	4.20	2,730.00
			3.50	2,275.00
10/31/17	K. Sandler Steinert	Conference regarding hearing; court hearing on authorization to continue acting.	2.10	997.50
10/31/17	M. Greiner	Preparation for and participation in emergency court hearing; conference with clients regarding hearing, administration of estate, and management of process on pending entertainment transactions; telephone conference with heirs' counsel; conference with attorney regarding proposed mediator/facilitator; telephone conference with [REDACTED]; conferences with attorneys regarding outstanding licensing and litigation matters.	3.90	2,535.00
			2.50	1,625.00

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Date	Attorney	Description	Hours	Amount
10/27/17	E. Unger	Review Petition to Remove filed by SNJ; emails and phone calls with W. Skolnick and S. Johnson regarding redactions in Petition; draft proposed order authorizing Comerica to continue administering estate; proofread letter regarding same; file same letter and proposed order with court.	2.50	925.00
		[REDACTED]		
10/27/17	J. Cassioppi	Review petition for removal and email correspondence and telephone conferences regarding the same; draft letter motion and protective order; analyze response to Petition; email correspondence with counsel for SNJ regarding improper redactions and service of unredacted filings on all service contacts in case and telephone conference with court administrator in an attempt to remedy the same.	3.00	1,290.00
10/29/17	E. Unger	Review Petition to Remove Comerica as PR and attached exhibits; prepare and review comments regarding response to same.	2.20	814.00
10/29/17	J. Cassioppi	Review petition and analyze response to the same; email correspondence with Comerica regarding response to Petition.	1.10	473.00
10/30/17	E. Unger	Assist J. Cassioppi in preparing for telephonic hearing with court regarding authority to continue administering estate; begin collecting and reviewing documents regarding decision to store vault assets with Iron Mountain.	2.80	1,036.00
10/30/17	J. Cassioppi	Meet with Comerica to discuss and	8.00	3,440.00

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		prepare objection to petition; draft objection to petition; prepare for October 31 Court hearing; attention to status of immediate matters.		
10/30/17	M. Williams	Research probate code and caselaw in response to petition.	6.50	1,722.50
10/31/17	E. Unger	Phone calls with B. Wolfe and representatives of Iron Mountain to gather information for response to Petition to Remove; meet with A. Aycock and A. Bruce regarding same; review documents regarding same; update from J. Cassioppi regarding telephonic hearing; review Court order granting motion to continue administration.	3.90	1,443.00
10/31/17	J. Cassioppi	Prepare for and argue motion to allow Comerica to administer estate pending outcome of Petition; telephone conference regarding obtaining information to respond to petition; telephone conference with Comerica regarding preparing objection; edit ██████████-agreement; prepare objection to petition.	6.90	2,967.00
			6.0	2,580.00
10/31/17	M. Williams	Research probate code and caselaw in response to the petition.	1.10	291.50
10/31/17	S. Olson	Review documents related to petition to remove Comerica, response to same, and information needed; communications regarding status of hearing and response to petition.	1.50	607.50
				<u>22,492.50</u>

# **EXHIBIT B**

**Fredrikson**  
& BYRON, P.A.**INVOICE DETAIL**

Prince Rogers Nelson Estate  
c/o Angela W. Aycock  
Vice President  
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411 W. Lafayette, 2nd Floor  
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Invoice: 1452769  
December 28, 2017  
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For Previously Unbilled Professional Services Rendered Through November 30, 2017:

**Client Account#:** 077376.0004  
**Regarding:** Opposition to Removal Petition

Date	Attorney	Description	Hours	Amount
11/01/17	S. Olson	Communications regarding response to petition for removal and other open items.	0.20	81.00
11/02/17	E. Unger	Prepare affidavits; review research for objection to petition; meet with J. Cassioppi and team regarding objection to petition; order and review hearing transcripts for use in objection.	3.60	1,332.00
11/02/17	J. Cassioppi	Strategize regarding and draft objection to petition; obtain information and exhibits necessary for objection; telephone conference with W. Skolnick regarding meeting; meeting regarding objection.	5.30	2,279.00
11/02/17	K. Sandler Steinert	Strategize regarding Objection to Petition and meeting regarding same.	1.20	570.00
11/02/17	M. Greiner	Preparation for and conference with attorney and heirs' counsel regarding motion for removal and objections; conference with J. Cassioppi; conference call with client regarding motions and administration of estate.	2.60	1,690.00
11/02/17	M. Williams	Probate code research in support of Objection to Petition.	0.90	238.50
11/02/17	S. Olson	Review UPC comments and casenotes, and participate in meeting regarding objection to Petition for Removal and other open items; begin reviewing documents and outlining IP protection section of response; begin preparing Mark Monitor affidavit, and communications regarding same.	4.20	1,701.00

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Date	Attorney	Description	Hours	Amount
11/03/17	E. Unger	Draft affidavits in support of objection for Iron Mountain representatives.	1.20	444.00
11/03/17	J. Cassioppi	Prepare objection to Petition for removal.	1.20	516.00
11/03/17	M. Greiner	Attention to objection to removal petition; telephone conference with A. Aycok and A. Bruce.	1.00	650.00
11/03/17	M. Williams	Research probate code in support of Objection to Petition.	1.90	503.50
11/03/17	S. Olson	Communications regarding IP-related information for response to petition for removal, and continue drafting section of response; prepare for and participate in call with Mark Monitor, and update draft affidavit; address open issues related to same.	4.40	1,782.00
11/05/17	E. Unger	Continue drafting affidavits in support of objection for IMES.	1.50	555.00
11/06/17	E. Unger	Continue drafting affidavits for objection; review inventory database, security report, storage and preservation report, internal Comerica memoranda and notes regarding inventory process and progress, and other documents regarding storage and preservation of materials in PP Vault for objection to petition.	5.30	1,961.00
11/06/17	J. Cassioppi	Research and draft objection; prepare for and meet with B Skolnick and S. Johnson and email correspondence regarding the same; telephone conference and email correspondence with Comerica regarding objection; email correspondence regarding hearing preparations.	6.80	2,924.00
11/06/17	L. Friedemann	Edit summary of IP litigation efforts for response to petition for removal.	0.20	118.00
11/06/17	M. Greiner	Conferences with attorneys regarding objection to removal petition.	0.40	260.00

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11/06/17	M. Williams	Research probate code in support of objection to Petition.	5.90	1,563.50
11/06/17	S. Olson	Communications with MarkMonitor regarding affidavit and reports, and begin work on redacted reports; review additional information for section of opposition to petition for removal, and continue drafting and revising same; edit legal standard section of opposition and follow up regarding same; receive comments to draft and incorporate same.	3.70	1,498.50
11/07/17	A. Yates	Review and analyze status of PRN global filings; update portfolio filing tracking spreadsheet in preparation for filing pleadings in connection with Comerica's removal objection.	3.10	511.50
11/07/17	E. Unger	Begin drafting arguments for objection to petition to remove personal representative.	2.00	740.00
11/07/17	J. Cassioppi	Research, draft, and amend objection; prepare declarations; review and assemble exhibits and prepare for redactions; email correspondence and telephone conferences regarding objection and declarations.	7.40	3,182.00
11/07/17	M. Greiner	Attention to objection; review correspondence from heirs' counsel; attention to response.	1.00	650.00
11/07/17	S. Olson	Communications regarding information for opposition brief, and revise brief to incorporate same; revise updated legal standard section.	1.80	729.00
11/08/17	A. Wessberg	Direct, review and revise trademark prosecution and enforcement charts to support removal objection proceedings.	1.90	950.00
11/08/17	E. Unger	Draft argument sections for objection to petition to remove personal representative;	9.00	3,330.00

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11/08/17	J. Cassioppi	call with IMES counsel regarding declarations for E. Bricker and G. Parkin. Draft and amend objection and supporting affidavits; telephone conferences and email correspondence regarding edits to objection and obtaining declarations; assemble and redact exhibits.	7.70	3,311.00
11/08/17	K. Sandler Steinert	Review issues regarding fiduciary liability for distributions in connection with removal petition.	0.20	95.00
11/08/17	M. Williams	Research probate code in support of objection to Petition.	3.10	821.50
11/08/17	S. Olson	Revise legal standard section of opposition to petition for removal; update and add citations to IP protections section; numerous communications with MarkMonitor regarding affidavit and reports in connection with opposition; review and follow up on charts related to IP protections.	3.40	1,377.00
11/09/17	E. Unger	Begin drafting Comerica affidavit and identifying and compiling exhibits to same; begin redacting exhibits; edit objection to petition to remove personal representative.	9.70	3,589.00
11/09/17	J. Cassioppi	Draft objection and supporting affidavits; telephone conferences and email correspondence regarding objection and supporting documents; assemble and redact exhibits.	12.80	5,504.00
11/09/17	K. Sandler Steinert	Review response to removal petition; conferences regarding same.	2.40	1,140.00
11/09/17	M. Greiner	Review objection to petition; conferences with attorneys regarding exhibits and petition.	1.90	1,235.00
11/09/17	M. Williams	Assist with drafting Objection.	0.30	79.50
11/09/17	S. Olson	Numerous communications with	7.90	3,199.50

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		MarkMonitor and attorneys regarding MarkMonitor, Wessberg, and Friedemann affidavit and declarations, and revisions needed to same; revise affidavit and declarations, and exhibits to same; analyze need for redactions and make and circulate same; continue work on objection to Petition for Removal, including assisting with additional declarations and exhibits.		
11/10/17	A. Gyurisn	Print out the confirmation of mailing receipts for the Forms 8971 in connection with removal petition response.	0.70	147.00
11/10/17	E. Unger	Finalize objection to petition to remove personal representative and add record citations to same; redact same objection; finalize Bruce Declaration and Exhibits A-QQ; redact same declaration and exhibits; redact Wolfe Declaration; confirm redactions to remaining declarations and exhibits from Mark Monitor, A. Wessberg, and T. Carter; finalize motion to file under seal and supporting documents; file and serve all documents.	12.90	4,773.00
11/10/17	J. Cassioppi	Draft, finalize, and file objection and supporting filings; draft motion to file under seal.	10.50	4,515.00
11/10/17	K. Sandler Steinert	Review and revise response to removal petition; telephone conference with A. Bruce and A. Aycock; conference regarding response to removal petition.	2.40	1,140.00
11/10/17	M. Greiner	Conference call with Comerica team regarding response to motion to remove; conference with attorney regarding same; review response and exhibits.	3.10	2,015.00
11/10/17	M. Williams	Finalize objection and prepare for filing.	6.00	1,590.00
11/10/17	S. Olson	Extensive communications with	7.20	2,916.00

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		MarkMonitor and others regarding affidavits, declarations, and exhibits; make further updates and redactions to same; prepare draft Bruce declaration, and discuss exhibit and related issues; draft language for motion to file under seal; assist team with other drafting and filing preparation matters related to objection to Petition for Removal.		
11/11/17	J. Cassioppi	Email correspondence regarding objection filing and hearing.	0.30	129.00
11/12/17	J. Cassioppi	Email correspondence regarding objection exhibits; review and edit draft agreement.	0.10	43.00
11/13/17	J. Cassioppi	Attention to gathering records; review all filings from Friday; email correspondence with Comerica regarding final versions of filings; begin preparing oral argument outline; meeting regarding preparing witnesses and cross-examinations for hearing; telephone conference regarding potential witnesses for hearing.	3.20	1,376.00
11/13/17	K. Sandler Steinert	Conference regarding hearing on removal petition.	0.90	427.50
11/13/17	M. Greiner	Conference with attorneys regarding November 20 hearing on motion to remove.	0.60	390.00
11/13/17	M. Williams	Review documents in preparation for hearing.	3.40	901.00
11/14/17	E. Unger	Begin preparing for hearing on motion to remove personal representative; meet with S. Olson and M. Williams regarding case transition during leave.	2.70	999.00
11/14/17	J. Cassioppi	Email correspondence and telephone conference regarding records needed for hearing; meeting to discuss cross-examinations; telephone conference and	1.70	731.00

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		email correspondence with Comerica regarding hearing preparation; review article with statements from the Nelsons and email correspondence regarding the same; email correspondence and telephone conference regarding Paisley Park conversion costs; prepare for hearing.		
11/14/17	S. Olson	Participate in meeting regarding hearing preparation; and begin preparing cross exam packets.	3.60	1,458.00
11/15/17	E. Unger	Continue preparing for hearing on petition to remove and for case transition during leave.	1.60	592.00
11/15/17	J. Cassioppi	Telephone conference with T. Carter to prepare for hearing on petition to remove; review and assemble exhibits for hearing; email correspondence with Comerica regarding account statements; email correspondence regarding attendance at hearing; review caselaw and prepare legal oral argument outline; annotate record in preparation for hearing; telephone conferences with Comerica to prepare for hearing.	5.10	2,193.00
11/15/17	M. Williams	Review documents in preparation for hearing; pull and print cases cited in opposition.	0.40	106.00
11/15/17	S. Olson	Review documents and continue preparation of cross examination packets and outlines.	5.80	2,349.00
11/16/17	E. Unger	Collect documents to prepare witnesses for cross-examination at hearing on petition to remove.	3.10	1,147.00
11/16/17	J. Cassioppi	Prepare for oral argument on petition to remove; prepare witnesses for potential	4.90	2,107.00

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		cross examination; prepare cross-examinations; meet with Comerica regarding status and hearing.		
11/16/17	K. Sandler Steinert	Review HighQ access logs in connection with removal petition.	0.40	190.00
11/16/17	M. Greiner	Conference calls with A. Aycock and A. Bruce; review PRN emails; conference with attorney regarding hearing; conference with T. Oehmler.	2.20	1,430.00
11/16/17	S. Olson	Complete draft cross exam outlines; meet regarding same and revisions and additional sections needed; locate additional documents and update and revise outlines; instruct assistant regarding copies and organization of documents for hearing; participate in meeting regarding open issues and procedures in case.	8.40	3,402.00
11/17/17	E. Unger	Assist J. Cassioppi in preparing argument for hearing on petition to remove.	5.20	1,924.00
11/17/17	J. Cassioppi	Prepare oral argument outline; telephone conferences regarding preparation for cross-examination; review and assemble exhibits; prepare witness cross-examinations; review reply and supporting declarations and strategize regarding the same.	9.70	4,171.00
11/17/17	M. Williams	Pull and print cases for hearing.	0.20	53.00
11/17/17	S. Olson	Continue preparing cross exam outlines and documents for same; prepare other documents and summaries for hearing; analyze open issues and next steps in connection with Petition for Removal; strategize regarding hearing on Petition for Removal; begin review of Nelsons' reply.	8.90	3,604.50
11/18/17	J. Cassioppi	Review caselaw and prepare oral argument outline; review reply and	4.50	1,935.00

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11/18/17	K. Sandler Steinert	supporting declarations and email correspondence regarding the same. Review reply to petition to remove.	1.80	855.00
11/18/17	M. Greiner	Conference call with A. Aycock, A. Bruce and J. Cassioppi regarding response to objection and preparation for court hearing.	1.20	780.00
11/18/17	S. Olson	Complete review of Nelsons' reply and supporting documents.	0.80	324.00
11/19/17	E. Unger	Prepare for hearing on petition to remove, including by preparing topics for mock cross-examination of witnesses, meeting with same witnesses, and preparing quick reference chart of counter-arguments and supporting record citations.	7.80	2,886.00
11/19/17	J. Cassioppi	Prepare for hearing on removal petition; meet with Comerica and prepare for potential cross-examination; prepare potential cross-examinations of other witnesses; prepare exhibits for hearing.	11.30	4,859.00
11/19/17	K. Sandler Steinert	Conference with Comerica to prepare for removal hearing.	6.50	3,087.50
11/19/17	M. Greiner	Conference with A. Aycock, A. Bruce, S. Nystrom and J. Cassioppi regarding hearing and hearing preparation.	6.00	3,900.00
11/19/17	S. Olson	Update cross exam outlines and document packets to address Nelsons' reply; assist with other preparation for hearing on Petition for Removal.	2.90	1,174.50
11/20/17	J. Cassioppi	Prepare for and attend removal hearing; meet with Comerica following the hearing to discuss status and next steps; telephone conference with Comerica regarding hearing.	7.70	3,311.00
11/20/17	K. Sandler	Conference regarding removal hearing.	0.20	95.00

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11/20/17	Steinert M. Greiner	Preparation for and attendance at court hearing on motion to remove; conference with Comerica team following hearing regarding administration of estate.	5.00	3,250.00
11/20/17	S. Olson	Meet with client before and participate in hearing on Nelsons' Petition to Remove Comerica; follow-up work related to same.	4.10	1,660.50

Total for Fees: 126,047.50

Total This Matter: 126,047.50